

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the **Bankruptcy** of
TRUE LEAF PET INC.
of the city of Vancouver
in the Province of British Columbia

Take notice that:

1. TRUE LEAF PET INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against TRUE LEAF PET INC.) on the 3rd day of October 2020 and the undersigned, Craig Munro, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 23rd day of October 2020 at 10:00 AM via Conference Call (MS Teams): (866) 840-8976, Conference ID: 695 152 512.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 13th day of October 2020.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee
Per:

Craig Munro - Licensed Insolvency Trustee
1450 - 701 W. Georgia
Vancouver BC V7Y 1B6
Phone: (604) 369-1095

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. 11-2636224
 Estate No. 11-2636224

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the proposal of
 TRUE LEAF PET INC.
 of the city of Vancouver
 in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 3rd day of October 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	8,047,736.93	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	8,047,736.93	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	8,047,736.93	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	8,047,736.93

I, Darcy Bomford, of the _____ of Vernon in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of October 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Vernon in the Province of British Columbia, on this 13th day of October 2020.



 Darcy Bomford

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. 11-2636224
 Estate No. 11-2636224

FORM 78 -- Continued

List "A"
 Unsecured Creditors

TRUE LEAF PET INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ALLEN FUJIMOTO	672 Sentinel Dr Mill Bay BC V0R 2P4	272,348.09	0.00	272,348.09
2	ATS HEALTHCARE	100 Vaughan Valley Blvd. Vaughan ON L4H 3C5	676.18	0.00	676.18
3	BOTANACOR LABORATORIES LLC	1301 S Jason Unit K Denver CO 80223 USA	1,716.00	0.00	1,716.00
4	CANADIAN ASSOC OF VETERINARY CANNABINOID MEDICINE	201-235 Yorkland Blvd Toronto ON M2J 4Y8	1,250.00	0.00	1,250.00
5	CINTAS CANADA LTD.	PO Box 1060 Aldergrove BC V4W 2V1	310.01	0.00	310.01
6	CONNYS MOSLEY	376 Feasby Rd Uxbridge ON L9P 1R1	3,000.00	0.00	3,000.00
7	CORPORATE TRAVELLER MARINE	980 Howe Street, Suite 700 Vancouver BC V6Z 0C8	2,491.95	0.00	2,491.95
8	CRA	9755 King George Boulevard Surrey BC V3T 5E1	45,218.81	0.00	45,218.81
9	DARCY BOMFORD	7306 Old Stamp Mill Rd. Vernon BC V1H 1N2	3,747.42	0.00	3,747.42
10	DAY & ROSS	11470 131st Street Surrey BC V3R 4S7	8,833.31	0.00	8,833.31
11	DISPLAY DYNAMICS LTD.	#15, 777 - 64th Avenue SE Calgary AB T2H 2C3	25,253.76	0.00	25,253.76
12	FOODCHAIN ID TESTING, INC.	504 N. 4th Street, Suite 204 Fairfield IA 52556 USA	1,002.30	0.00	1,002.30
13	FORTIS BC	9218 102 Avenue Fort St John BC V1J 0J9	65.70	0.00	65.70
14	GREATER VERNON CHAMBER OF COMMERCE	#204 - 3002 32 Ave Vernon BC V1T 2L7	273.00	0.00	273.00
15	HAMPSHIRE PET PRODUCTS	7502 E. 26th Street Joplin MO 64804 USA	85,470.63	0.00	85,470.63
16	JONATHAN SEARLE	1123-7343 Okanagan Landing rd. Vernon BC V1H 2J6	2,200.01	0.00	2,200.01
17	KATHERINE KRAMER	566 Salsbury Drive Vancouver BC V5L 3Z7	10,000.00	0.00	10,000.00
18	KEVIN COLE	1400 Thistledown Rd Oakville ON L6M 1Y4	245,576.76	0.00	245,576.76
19	LIND ASSET MANAGEMENT XV, LLC	Suite 1900 370 Lexington Ave New York NY 10017 USA	6,985,203.01	0.00	6,985,203.01
20	LISA DEARGLE	7436 Dixon Dam Rd. Vernon BC V1B3N9	2,692.31	0.00	2,692.31
21	MASONLIFT LTD.	3038 Sexsmith Road Kelowna BC V1X7S6	1,499.90	0.00	1,499.90
22	MINISTRY OF FINANCE	Employer Health Tax, PO Box 9445 Stn Prov Govt Victoria BC V8V9V5	19,699.00	0.00	19,699.00
23	NATIONAL ANIMAL SUPPLEMENT COUNCIL	P.O. Box 5168 Sun City West AZ 85376 USA	390.00	0.00	390.00
24	NORTH AMERICAN RECEIVABLE MANAGEMENT SERVICES	350R-1200 Papineau Avenue Montreal QC H2K 4R5	92.91	0.00	92.91

13-Oct-2020

Date



Darcy Bomford

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. 11-2636224
 Estate No. 11-2636224

FORM 78 -- Continued

List "A"
 Unsecured Creditors

TRUE LEAF PET INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	OKANAGAN PREWIRE LTD.	#3 4311-25 Avenue Vernon BC V1T 1P5	84.00	0.00	84.00
26	PRISM WATER CO	129 Crossview Rd Enderby BC V0E 1V3	20.55	0.00	20.55
27	SHAW CABLE	PO Box 2468 Stn Main Calgary AB T2P 4Y2	222.60	0.00	222.60
28	SNAPWIRE MEDIA, INC.	3905 State Street, Suite #7-510 Santa Barbara CA 93105 USA	7,500.00	0.00	7,500.00
29	TELUS COMMUNICATIONS	966 5th Avenue Prince George BC V2L 3K8	100.80	0.00	100.80
30	TELUS CUSTOM SECURITY SYSTEMS	966 5th Avenue Prince George BC V2L 3K8	209.75	0.00	209.75
31	THE M.A. PATTERSON COMPANY	530 South Nolen Drive Southlake TX 76092 USA	1,702.35	0.00	1,702.35
32	TRADEMARK PACKAGING	#32, 100 Kalamalka lake Road Vernon BC V1T 9G1	274,272.09	0.00	274,272.09
33	UPS SUPPLY CHAIN SOLUTIONS	PO Box 689, Station St Laurent St Laurent QC H4L 4V9	62.80	0.00	62.80
34	WARREN A SCHIER CONTAINERS	PO Box 1833 Vernon BC V1T8C3	347.20	0.00	347.20
35	WAYSIDE PRESS	3304 33 street Vernon BC V1T 5T2	259.52	0.00	259.52
36	WCB BC	PO Box 5350 Vancouver BC V6B5L5	5,082.88	0.00	5,082.88
37	WESTBROOK, PATRICK	2006 Rachael Drive Lancaster PA 17601 USA	26,000.00	0.00	26,000.00
38	WESTKEY GRAPHICS LTD.	8315 Riverbend Court Burnaby BC V3N 5E7	189.35	0.00	189.35
39	WOLFCUNNINGHAM INC.	232 Bilbrough St. Aurora ON L4G 7X1	8,069.25	0.00	8,069.25
40	WORLD PET ASSOCIATION - USD	135 West Lemon Avenue Monrovia CA 91016 USA	1,033.50	0.00	1,033.50
41	ZOE CONNELLY	10709 157 st Surrey BC V4N 1K2	3,569.23	0.00	3,569.23
Total:			8,047,736.93	0.00	8,047,736.93

13-Oct-2020

Date



Darcy Bedford

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 78 -- Continued

List "B"
Secured Creditors

TRUE LEAF PET INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

13-Oct-2020

Date



Darcy Bonford

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

TRUE LEAF PET INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

13-Oct-2020

Date



Darcy Bonford

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

TRUE LEAF PET INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

13-Oct-2020

Date



Darcy Bonford

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. 11-2636224
 Estate No. 11-2636224

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

TRUE LEAF PET INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

13-Oct-2020

Date



Darcy Bonford

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

TRUE LEAF PET INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

13-Oct-2020

Date



Darcy Bordenford

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

TRUE LEAF PET INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

13-Oct-2020

Date



Darcy Bonford

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 78 -- Concluded

List "H"
Property

TRUE LEAF PET INC.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

13-Oct-2020

Date



Darcy Bonford

Court No. 11-2636224

Estate No. 11-2636224

In the matter of the proposal of
TRUE LEAF PET INC.
of the city of Vancouver
in the Province of British Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

1450 – 701 W. Georgia
Vancouver BC V7Y 1B6
Phone: (604) 757-6108

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the proposal of
TRUE LEAF PET INC.
of the city of Vancouver
in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of TRUE LEAF PET INC. of the city of Vernon in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 3rd day of October 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the proposal of
TRUE LEAF PET INC.
of the city of Vancouver
in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be my
proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

1450 – 701 W. Georgia
Vancouver BC V7Y 1B6
Phone: (604) 369-1095
E-mail: ben.chiu@fticonsulting.com

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2636224
Estate No. 11-2636224

FORM 37

Voting Letter
(Paragraph 51(1)(f) of the Act)

In the matter of the proposal of
TRUE LEAF PET INC.
of the city of Vancouver
in the Province of British Columbia

I, _____, creditor (or I, _____, representative of
_____, creditor), of _____, a creditor in the above matter for
the sum of \$ _____, hereby request the trustee acting with respect to the bankruptcy of TRUE
LEAF PET INC., to record my vote _____ (for or against) the acceptance of the bankruptcy as
made on the 3rd day of October 2020.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
FTI Consulting Canada Inc. - Licensed Insolvency Trustee
Per:

Craig Munro - Licensed Insolvency Trustee
1450 - 701 W. Georgia
Vancouver BC V7Y 1B6
Phone: (604) 369-1095
E-mail: ben.chiu@fticonsulting.com